

Premier Cryogenics Ltd.
136, Maniram Dewan Road, Chandmari, Guwahati
CIN: L24111AS1994PLC004051

| Balance Sheet | | <i>Figures in Lakhs</i> | |
|--------------------------------|-----------------|-------------------------|-----------------|
| | <u>30.09.17</u> | <u>30.09.16</u> | <u>31.03.17</u> |
| Share holder's fund | | | |
| Share Capital | 501 | 501 | 501 |
| Reserves & Surplus | 3,985 | 3,492 | 3,697 |
| Sub total | 4,486 | 3,993 | 4,198 |
| Non current liabilities | | | |
| Long term borrowing | 2,624 | 200 | 1,890 |
| Deferred tax | 130 | 108 | 130 |
| Other long term liabilities | 59 | 46 | 59 |
| Long term provisions | 44 | 38 | 41 |
| Sub total | 2,857 | 392 | 2,120 |
| Current liabilities | | | |
| Short term borrowing | 313 | 138 | 281 |
| Trade payables | 78 | 15 | 94 |
| Other current liabilities | 399 | 114 | 132 |
| Short term provisions | 467 | 262 | 469 |
| Sub total | 1,257 | 529 | 976 |
| Total Liabilities | 8,600 | 4,914 | 7,294 |
| Non current assets | | | |
| Fixed assets | 2,987 | 1,610 | 2,137 |
| Good will | - | - | - |
| Non current investment | 109 | 109 | 109 |
| Deferred tax | - | - | - |
| Long term loan & advances | 1,679 | 694 | 1,927 |
| Other non current assets | 188 | 39 | 58 |
| Sub total | 4,963 | 2,452 | 4,231 |
| Current Assets | | | |
| Current investments | 520 | 448 | 764 |
| Inventories | 105 | 88 | 79 |
| Trade receivables | 1,056 | 730 | 661 |
| Cash & cash equivalents | 680 | 723 | 865 |
| Short term loan and advances | 1,042 | 290 | 475 |
| Other current assets | 234 | 183 | 219 |
| Sub total | 3,637 | 2,462 | 3,063 |
| TOTAL ASSETS | 8,600 | 4,914 | 7,294 |

For PREMIER CRYOGENICS LTD.



ABHIJIT BAROOAH
MANAGING DIRECTOR
Managing Director
Premier Cryogenics Ltd.
Guwahati-781003

Place: Guwahati
Date: 30-10-2017

PREMIER CRYOGENICS LTD.

136, Maniram Dewan Road, Chandmari, Guwahati-781 003 Ph. 0361-2660192 Fax- 0361-2661787
E-mail:info@premiercryogenics.com Website:www.premiercryogenics.com CIN: L24111AS1994PLC004051

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR

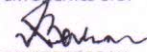
ENDED 30TH SEPTEMBER, 2017

(Rs. In Lacs)

| | Quarter ended (Unaudited) | | Half-Year Ended (Unaudited) | | Year ended (Audited) |
|---|--|-------------|--------------------------------|-------------|-------------------------|
| | 30.09.17 | 30.09.16 | 30.09.17 | 30.09.16 | 31.03.17 |
| | 2 | 3 | 4 | 5 | 6 |
| 1 Income from operations | | | | | |
| (a) Net Sales/Income from Operations (Net of Excise Duty/GST) | 744 | 830 | 1472 | 1547 | 2945 |
| b) Other operating income | 8 | 71 | 125 | 128 | 531 |
| Total Income from operations (net) | 752 | 901 | 1597 | 1675 | 3476 |
| 2 Expenses | | | | | |
| a) Cost of materials consumed | 107 | 102 | 203 | 207 | 457 |
| b) Purchase of stock in trade | 45 | 54 | 91 | 91 | 171 |
| c) Changes in inventories of finished goods work-in-progress and stock in trade | -29 | -1 | -22 | 2 | -4 |
| d) Employee benefit expenses | 103 | 73 | 199 | 143 | 318 |
| e) Depreciation and amortisation expenses | 48 | 44 | 98 | 89 | 177 |
| f) Power cost | 224 | 190 | 441 | 413 | 753 |
| g) Distribution expenses | 92 | 90 | 189 | 177 | 366 |
| h) Other expenditures | 72 | 83 | 114 | 102 | 257 |
| Total expenses | 662 | 635 | 1313 | 1224 | 2495 |
| 3 Profit / (Loss) from operations before other income, finance cost and Exceptional Items (1 - 2) | 90 | 266 | 284 | 451 | 981 |
| 4 Other Income | 42 | 19 | 99 | 61 | 129 |
| 5 Profit / (Loss) from ordinary activities before finance cost and Exceptional Items (3± 4) | 132 | 285 | 383 | 512 | 1110 |
| 6 Finance cost | 12 | 15 | 23 | 25 | 45 |
| 7 Profit / (Loss) from ordinary activities after finance cost but before Exceptional Items (5+6) | 120 | 270 | 360 | 487 | 1065 |
| 8 Exceptional Items | 0 | 0 | 0 | 0 | 0 |
| 9 Profit / (Loss) from ordinary activities before tax (7 ± 8) | 120 | 270 | 360 | 487 | 1065 |
| 10 Tax expenses | 24 | 51 | 73 | 99 | 407 |
| 11 Net Profit / (Loss) from ordinary activities after tax (9-10) | 96 | 219 | 287 | 388 | 658 |
| 12 Extraordinary items (net of tax expenses) | 0 | 0 | 0 | 0 | 0 |
| 13 Net Profit / (Loss) for the period (11±12) | 96 | 219 | 287 | 388 | 658 |
| 14 Share of profit / (loss) of associates | 0 | 0 | 0 | 0 | 0 |
| 15 Minority interest | 0 | 0 | 0 | 0 | 0 |
| 16 Net Profit / (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13±14±15) | 96 | 219 | 287 | 388 | 658 |
| 17 Paid-up equity shares capital (Rs.10/- per share) | 492 | 492 | 492 | 492 | 492 |
| 18 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | | | | | 3697 |
| 19 i) Earnings per share (before extraordinary items) (of Rs. 10/- each) Basic & Diluted (not annualised): | 1.95 | 4.45 | 5.83 | 7.89 | 13.37 |
| ii) Earning per share (after extraordinary items) (of Rs. 10/- each) Basic & Diluted (not annualised): | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public shareholding | | | | | |
| - Number of Shares | 1263600 | 1263600 | 1263600 | 1263600 | 1263600 |
| - Percentage of shareholding | 25.66% | 25.66% | 25.66% | 25.66% | 25.66% |
| 2 Promoter & Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| - Number of Shares | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoters and promoter group) | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| b) Non-encumbered | | | | | |
| - Number of Shares | 3660300 | 3660300 | 3660300 | 3660300 | 3660300 |
| - Percentage of shares (as a % of the total shareholding of promoters and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| - Percentage of shares (as a % of the total share capital of the Company) | 74.34% | 74.34% | 74.34% | 74.34% | 74.34% |
| Particulars | 3 months ended (30-10-2017) | | | | |
| B INVESTOR COMPLAINS | | | | | |
| Pending at the beginning of the quarter | | | | | - |
| Received during the quarter | | | | | - |
| Disposed of during the quarter | | | | | - |
| Remaining unresolved at the end of the quarter | | | | | - |

- Note:
- The Company's operations relates to a single business segment viz, Industrial gas.
 - Figures have been re-arranged / re-grouped wherever necessary.
 - The Company proposes to set up a second Oxygen/Nitrogen plant and constructions are under progress.
 - The financial results have been subjected to Limited Review by the Statutory Auditors.
 - The above results were reviewed by Audit Committee and taken on record by Board at their meeting on 30-10-2017

For PREMIER CRYOGENICS LTD.


ABHJIT BAROOAH
 MANAGING DIRECTOR
 Managing Director
 Premier Cryogenics Ltd
 Guwahati-781003

Place: Guwahati
Date: 30-10-2017